

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted Vitop Bioenergy Holdings I 2 May 2012			mited	
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>1178</u>	Descrip	ption:	N/A	<u> </u>
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding	g month	20,000,000,000	HK\$0.025	HK\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	1	20,000,000,000	HK\$0.025	HK\$500,000,000
(2) Stock code: N/A	Descrij	ption :	N/A	A
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

30/4/2012

Stock code: N/A Description	cription:	N/A	1
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	1
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,390,407,948	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,390,407,948	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	bhare Option	Schemes of the	issuci)			
option scheme						
including EGM						
approval date		M 4			No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		Movement duri	ng the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option Scheme				1		
(23/01/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						
shares						
(Note 1)						
shares						
(Note 1)						
		То	tal A. (Ordin	•	Nil	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	f	NI/A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1	<u> </u>				
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -	,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. IVA	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
G. 1 1 ('C1' - 1)	_ 			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
	<u>—</u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks on page 10		See Remarks
Dec Remarks on page 10	1	See Heman
	1	
	1	
	-	
shares (Note 1)	1	
Silares (Note 1)		
2.		
Z	-	
shares (Note 1)	-	
Shares (Note 1)		
3.		
3	-	
	-	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	NI/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Note 1 Sue and allotment (/ /)		Type of Issue						month
date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable					N/A	=		
Class of shares issuable	1.	Rights issue	At price: HK\$		(/ /)		
2. Open offer At price: HK\$ Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) Segm approval date: (/ /) EGM approval date: (/ /) Segm approval date: (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: HK\$ Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (/ /) EGM approval date: (/ /) Sue and allotment date: (/ /) EGM approval date: (/ /)								
date : (dd/mm/yyyy)					N/A	_		
Class of shares issuable N/A (/ /) 3. Placing At price: HK\$ State and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (/ /) EGM approval date: (dd/mm/yyyy) 4. Bonus issue State and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price: HK\$		(/ /)		
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)					(/ /)		
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)							_	
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (///) date: (dd/mm/yyyy)					N/A			
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	2	Dlaging	At price : HV\$		(/ /)		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Flacing	At place: HK\$	date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A	_		
EGIT approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			or Main 2		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
						-	-
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
							_

For Main Board and GEM listed issuers

	Type of Issue		Tor Main Di	siss	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of
	Type of Issue					
		Class of shares issuabl (Note 1)	e <u>N/A</u>	-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuabl (Note 1)	e N/A	_		
10.	Other (Please specify) At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary sha	arec)	N/A	
			Preference sha		N/A	
		`	(Other c		N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Mov	ements in Issi	ued S	hare Capital").,)

The Company has entered into the Agreement on 2 August 2011 (as disclosed in the Company's announcements dated 5 August 2011 and 12 August 2011) pursuant to which the Company will issue of 300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share. Submitted by: Han Xiaoyue Title: Director and Joint Chairman (Director, Secretary or other duly authorised officer)	Remarks (if any):
300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share. Submitted by: Han Xiaoyue Title: Director and Joint Chairman	The Company has entered into the Agreement on 2 August 2011 (as disclosed in the Company's
Submitted by: Han Xiaoyue Title: Director and Joint Chairman	announcements dated 5 August 2011 and 12 August 2011) pursuant to which the Company will issue of
Title: Director and Joint Chairman	300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share.
Title: Director and Joint Chairman	
	Submitted by: Han Xiaoyue
	Title: Director and Joint Chairman

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.