



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Vitop Bioenergy Holdings Limited

Date Submitted 2 August 2012

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code :	<u>1178</u>	Description :	<u>N/A</u>
		No. of ordinary shares	Par value (HK\$)
			Authorised share capital (HK\$)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.025</u>	<u>HK\$500,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.025</u>	<u>HK\$500,000,000</u>
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
		No. of ordinary shares	Par value (HK\$)
			Authorised share capital (HK\$)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code : _____ N/A _____	Description : _____ N/A _____		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____ N/A _____	Description : _____ N/A _____		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HK\$) : HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,390,407,948	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,390,407,948	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>(23/01/2003)</u>						
<u>Ordinary shares</u>	Nil	Nil	Nil	Nil	Nil	Nil
<u>(Note 1)</u>						
<u>2.</u>						
<u>shares</u>						
<u>(Note 1)</u>						
<u>shares</u>						
<u>(Note 1)</u>						
<u>shares</u>						
<u>(Note 1)</u>						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				N/A		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>See Remarks on page 10</b>     ( / / ) shares ( <i>Note 1</i> )		<b>See Remarks</b>
2.     ( / / ) shares ( <i>Note 1</i> )		
3.     ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$ _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A ( / / ) ( / / )	_____
2.	Open offer	At price : HK\$ _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A ( / / ) ( / / )	_____
3.	Placing	At price : HK\$ _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A ( / / ) ( / / )	_____
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A ( / / ) ( / / )	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend      At price : HK\$      _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)      ( / / ) EGM approval date: (dd/mm/yyyy)      ( / / )	_____
6.	Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> <u>  N/A  </u> Cancellation date : (dd/mm/yyyy)      ( / / ) EGM approval date: (dd/mm/yyyy)      ( / / )	_____
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> <u>  N/A  </u> Redemption date : (dd/mm/yyyy)      ( / / ) EGM approval date: (dd/mm/yyyy)      ( / / )	_____
8.	Consideration issue      At price : HK\$      _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)      ( / / ) EGM approval date: (dd/mm/yyyy)      ( / / )	_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable <u>    N/A    </u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
10. Other (Please specify)	<p>At price : HK\$ _____</p> <p>Class of shares issuable <u>    N/A    </u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
		Total E. (Ordinary shares)	<u>    N/A    </u>
		(Preference shares)	<u>    N/A    </u>
		(Other class)	<u>    N/A    </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>    N/A    </u>
	(2)	<u>    N/A    </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>    N/A    </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>    N/A    </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

On 2 August 2011, the Company has entered a agreement pursuant to which the Company will issue of 300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share.

On 30 March 2012, the Company and the vendor have entered a supplemental agreement, pursuant to which the Company and the vendor have agreed that the long stop date for fulfillment of the conditions precedent to the completion is postponed from 31 March 2012 to 30 December 2012.

Please refer to the Company's announcements dated 12 August 2011, 2 September 2011, 7 October 2011, 14 November 2011, 16 December 2011, 26 January 2012, 24 February 2012, 2 April 2012, 11 May 2012 and 27 July 2012.

Submitted by: Han Xiaoyue

Title: Director and Joint Chairman  
(Director, Secretary or other duly authorised officer)

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*