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VITOP BIOENERGY HOLDINGS LIMITED

(天年生物控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

EXTENSION OF PLACING LONG STOP DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement of Vitop Bioenergy Holdings Limited (the “**Company**”) dated 4 November 2015 and the circular of the Company dated 26 November 2015 (the “**Circular**”) in relation to, amongst others, the placing of new shares under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

Pursuant to the Placing Agreement, the conditions precedent of the Placing shall be fulfilled within (1) month from the date of EGM (or such later date as may be agreed between the Placing Agent and the Company) (the “**Placing Long Stop Date**”).

As the EGM was held on 15 December 2015, the original Placing Long Stop Date under the Placing Agreement would be 15 January 2016.

The Board announces that after arm’s length negotiations, pursuant to a side letter dated 15 January 2016 entered into between the Company and the Placing Agent, the Company and the Placing Agent have agreed to extend the Placing Long Stop Date from 15 January 2016 to 25 January 2016 as additional time is required for the Placing Agent to finalise the Places procurement process for fulfilment of the conditions precedent set out in the Placing Agreement.

Save for the extension of the Placing Long Stop Date, all the terms and conditions of the Placing Agreement shall remain unchanged and shall continue to be in full force and effect.

By Order of the Board
Vitop Bioenergy Holdings Limited
Xu Zhifeng
Executive Director

Hong Kong, 15 January 2016

As at the date of this announcement, the Board comprises Mr. Xu Zhifeng, Mr. Chan Shun Yee, Mr. Liu Min as executive Directors; Mr. Chau Yu-Lung Jimmy as non-executive Director; and Mr. Su Rujia, Mr. Wong Tat Yan Paul and Ms. Zhu Yanzhou as independent non-executive Directors.

* *For identification purpose only*