

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to the accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



VITOP BIOENERGY HOLDINGS LIMITED

(天年生物控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

COMPLETION OF FIRST TRANCHE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Vitop Bioenergy Holdings Limited (the “**Company**”) dated 10 July 2015 (the “**Announcement**”) in respect of the Subscription of new Shares under General Mandate. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE FIRST TRANCHE SUBSCRIPTION

The Board is pleased to announce that the completion of the first tranche of the Subscription for an aggregate of 105,000,000 Subscription Shares (the “**First Tranche Subscription**”) under the Subscription Agreement took place on 16 July 2015. The First Tranche Subscription were allotted and issued to the Subscriber at the Subscription Price of HK\$0.15 per Subscription Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Subscriber and its ultimate beneficial owner(s) are Independent Third Parties.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the First Tranche Subscription; and (ii) immediately after completion of the First Tranche Subscription are as follow:

	Immediately before completion of the First Tranche Subscription		Immediately after completion of the First Tranche Subscription	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Han Qingyun (<i>Note</i>)	27,234,246	1.09	27,234,246	1.04
The Subscriber	—	—	105,000,000	4.03
Public Shareholders	<u>2,475,377,676</u>	<u>98.91</u>	<u>2,475,377,676</u>	<u>94.93</u>
Total	<u>2,502,611,922</u>	<u>100.00</u>	<u>2,607,611,922</u>	<u>100.00</u>

Note: Mr. Han Qingyun is an executive Director.

By Order of the Board
Vitop Bioenergy Holdings Limited
Chan Shun Yee
Executive Director

Hong Kong, 16 July 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Han Qingyun as chairman; Mr. Zhang Wen, Mr. Liu Min, Mr. Chan Shun Yee and Mr. Xu Zhifeng as executive Directors; and Ms. Zhu Jinghua, Mr. Wong Tat Yan Paul, Mr. Deng Zhiqiang and Mr. Li Xinzhong as independent non-executive Directors.

* *for identification purpose only*