

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015							
To: Hong Kong Exchanges an	nd Clearing	Limited					
Name of Issuer	Vitop Bio	oenergy Holdings L	imited				
Date Submitted	02/03/20	15					
I. Movements in Authorised S	hare Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>1178</u>	(1) Stock code: 1178 Description: Vitop Bioenergy Holdings Limited						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)			
Balance at close of preceding	month	20,000,000,000	HK\$0.025	HK\$500,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		20,000,000,000	HK\$0.025	HK\$500,000,000			
(2) Stock code : N/A	Descrip	tion:	N/A	A			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month	Balance at close of the month						

Stock code : N/A Descri			on:	N/A	Λ
		1	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding n	month _			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descripti		N/A	Δ.
		_ ^			
	N/A		on: No. of other	N/A Par value	Authorised share capital
Stock code :	N/A		on: No. of other	N/A Par value	Authorised share capital

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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,502,611,922	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,502,611,922	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto issuable Granted Exercised Cancelled Lapsed thereto as at close of the month 1.Share Option Scheme adopted on 02/12/2014 Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding more	dι	xercised uring the month	Nominal value at close of the month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	-						
(/ /) Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)					
3. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
	(/ /	′)					
4. N/A	-						
	-						
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		′)					
	<u> </u>	·					
		Τ	Total B.		nary shares)		_
					ence shares)	N/A	_
				(1	Other class)	N/A	=

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	_
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1,112	7	
	-	
	-	
	4	
	4	
shares (Note 1)		
2 27/4		
2. N/A	_	
	_	
shares (Note 1)		
3. N/A		
	7	
	7	
	7	
shares (Note 1)	7	
Shares (Note 1)	+	·
Total D. (Ordinary shares)	N/A	
(Preference shares)	L	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	-		
2.	Open offer	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1	or iviani boar	id and OLM listed	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A		
		(Note 1)			
5.	Scrip dividend At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			7 07 11441 500	No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of
			Class of shares issua (Note 1)	able N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua	able <u>N/A</u>		
			(Note 1)			
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar	es) N/A	
				(Other cla	ss) N/A	
То	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1) Nil	
					(2) N/A	
То	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of	A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):				
Submitted by:	Zhang Wen			
TPM.	D'accton			
Title: (Director	Secretary or other duly a	authorised officer)	1	
(Director,	secretary or other dury a	authorised officer)	•	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.