

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED  
本申請表格必須整份交回方為有效

Application Form No.  
申請表格編號

IMPORTANT  
重要提示

THIS APPLICATION FORM ("APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 18 DECEMBER 2014.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCK BROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Terms used herein shall have the same meanings as defined in the prospectus of Vitop Bioenergy Holdings Limited dated 4 December 2014 ("Prospectus") unless the context otherwise requires.

Dealings in the Shares and the Offer Shares may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the Stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the general rules of CCASS and CCASS operational procedures in effect from time to time.

It should be noted that the Shares have been dealt in on an ex-entitlement basis commencing from Thursday, 27 November 2014, and that dealings in the Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m. on Friday, 19 December 2014), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

It should be noted that the Shares have been dealt in on an ex-entitlement basis commencing from Thursday, 27 November 2014, and that dealings in the Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m. on Friday, 19 December 2014), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.



VITOP BIOENERGY HOLDINGS LIMITED  
(天年生物控股有限公司)\*

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

Hong Kong Branch Share Registrar and Transfer Office:

Union Registrars Limited  
A18/F., Asia Orient Tower  
Town Place  
33 Lockhart Road  
Wanchai  
Hong Kong

(Stock Code: 1178)  
(股份代號: 1178)

OPEN OFFER OF 834,203,974 OFFER SHARES AT HK\$0.10 PER OFFER SHARE  
ON THE BASIS OF 1 OFFER SHARE FOR  
EVERY 2 EXISTING SHARES HELD ON THE RECORD DATE  
按每股發售股份0.10港元進行公開發售834,203,974股發售股份  
基準為於記錄日期每持有兩股現有股份  
獲配發一股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 PM  
ON THURSDAY, 18 DECEMBER 2014

股款須不遲於二零一四年十二月十八日(星期四)下午四時正前接納時繳足

Registered office:  
Cricket Square  
Hutchins Drive, P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

註冊辦事處:  
Cricket Square  
Hutchins Drive, P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Principal place of  
business in Hong Kong:  
Suites 1237-1240, 12/F  
Sun Hung Kai Centre  
30 Harbour Road  
Wanchai  
Hong Kong

香港主要  
營業地點:  
香港  
灣仔  
港灣道30號  
新鴻基中心  
12樓1237-1240室

香港股份過戶登記分處:  
聯合證券登記有限公司  
香港  
灣仔  
駱克道33號  
中央廣場  
滙豐大廈A18樓

APPLICATION FORM  
申請表格

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Form area for Name(s) and address of the Qualifying Shareholder(s)

Number of Shares registered in your name(s) on Wednesday, 3 December 2014  
於二零一四年十二月三日(星期三)以 閣下名義登記之股份數目

Box A  
甲欄

Form area for Number of Shares registered in your name(s) on Wednesday, 3 December 2014

Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Thursday, 18 December 2014  
閣下獲要約認購之發售股份數目, 須不遲於二零一四年十二月十八日(星期四)下午四時正前接納時繳足股款

Box B  
乙欄

Form area for Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Thursday, 18 December 2014

Amount payable when applied in full  
全數申請認購時應繳款項

Box C  
丙欄

Form area for Amount payable when applied in full

Number of Offer Shares applied for  
申請認購之發售股份數目

Box D  
丁欄

Form area for Number of Offer Shares applied for

Application can only be made by the registered Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed  
(calculated as number of Offer Shares applied for multiplied by HK\$0.10)  
認購申請僅可由上述已登記之合資格股東作出。  
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額  
(以申請認購之發售股份數目乘以0.10港元計算)

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to the terms and conditions mentioned in the Prospectus and this Application Form such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Offer Share for every two existing Shares held on Wednesday, 3 December 2014.

If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge this form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Share Registrar, Union Registrars Limited, A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong so as to be received by the Share Registrar no later than 4:00 p.m. on Thursday, 18 December 2014. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "VITOP BIOENERGY HOLDINGS LIMITED — OPEN OFFER" and must be crossed "Account Payee Only". Shareholders should note that the Underwriting Agreement contains a number of conditions precedent and if any of the conditions precedent in the Underwriting Agreement is not fulfilled or waived by the Underwriter by the time and/or date specified in the Prospectus or such later time and/or date as the parties thereto may agree, the Underwriting Agreement may be terminated by the Underwriter by notice in writing to the Company on the occurrence of certain events. These events are set out in the section headed "Termination of the Underwriting Agreement" of the Prospectus. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

閣下有權透過填寫本申請表格申請認購相等或於上述上文乙欄所列 閣下獲保證配發之任何發售股份數目。在發售章程及本申請表格所述條款及條件規限下, 上述要約乃向於名列本公司股東名冊且屬合資格股東之股東作出, 基準為於二零一四年十二月三日(星期三)每持有兩股現有股份獲發一股發售股份。

倘 閣下欲申請認購任何發售股份, 請填妥及簽署本申請表格, 並將表格連同申請認購發售股份涉及之全數應繳款項之合適股款, 交回股份過戶登記處聯合證券登記有限公司, 地址為香港灣仔駱克道33號中央廣場滙豐大廈A18樓, 以便股份過戶登記處於二零一四年十二月十八日(星期四)下午四時正前收訖。根據本申請表格申請認購發售股份之所有申請股款必須為港元款項, 支票必須以香港持牌銀行之賬戶開出, 銀行本票則須由香港持牌銀行發出, 並須註明抬頭人為「VITOP BIOENERGY HOLDINGS LIMITED — OPEN OFFER」及以「只准入抬頭人賬戶」方式劃線開出。股東務請注意, 包銷協議載有若干先決條件, 倘包銷協議所載任何先決條件未能於發售章程內指定之時間及/或日期或訂約方可能同意之較後時間及/或日期之前達成或獲包銷商豁免, 則在發生若干事件下, 包銷協議可由包銷商書面通知本公司予以終止。該等若干事件乃載於發售章程「終止包銷協議」一節。股東在買賣本公司證券時, 務請審慎行事。

\* For identification purpose only  
\* 僅供識別

**VITOP BIOENERGY HOLDINGS LIMITED****(天年生物控股有限公司)\****(Incorporated in the Cayman Islands with limited liability)**(於開曼群島註冊成立之有限公司)***(Stock Code: 1178)****(股份代號: 1178)**To: Vitop Bioenergy Holdings Limited  
致: 天年生物控股有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 4 December 2014 and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out in the page hereafter and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份0.10港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此依照日期為二零一四年十二月四日之發售章程所載條款及條件,以及貴公司之組織章程大綱及細則,接納有關數目之發售股份,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊,作為上述有關數目或任何較少數目之發售股份之持有人,並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱後續頁所載各項條件及申請手續,並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	
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Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署

(所有合資格聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2014

日期: 二零一四年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下資料:

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目 (丁欄所列明之總數或,如未有填妥,則乙欄所列明之總數)	Total amount of remittance (being the total number specified in Box D, or failing which, the total number specified in Box C) 股款總額 (丁欄所列明之股款總額,或如未有填妥,則丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "VITOP BIOENERGY HOLDINGS LIMITED — OPEN OFFER" (see the section headed "PROCEDURES FOR APPLICATION" as set out in the page hereafter).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「VITOP BIOENERGY HOLDINGS LIMITED — OPEN OFFER」為抬頭人劃線開出(詳情請參閱後續頁所載之「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件已獲達成,認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款,則閣下將被視作申請認購已收訖款項所代表發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。

\* For identification purpose only

\* 僅供識別



## VITOP BIOENERGY HOLDINGS LIMITED

(天年生物控股有限公司)\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

### CONDITIONS

1. You may not apply for any Offer Shares if you are an Excluded Shareholder.
2. No receipt will be issued in respect of any application monies received but it is expected that certificate(s) for any Offer Shares in respect of which your application is accepted in full or in part will be sent to you by ordinary post, at your own risk, at the address stated on the Application Form.
3. Completion of this Application Form will constitute an instruction and authority by you to the Company and/or Union Registrars Limited or any person nominated by them for the purpose, on your behalf, to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in your name(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. You undertake to sign all documents and to do all other acts necessary to enable you to be registered as the holder of the Offer Shares which you have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which the cheque is dishonoured upon first presentation is liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for Offer Shares which does not comply with the procedures set out herein.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, you must enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK\$0.10). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If you apply for a number of Offer Shares that is in excess of your assured entitlement set out in Box B of this Application Form, your application is liable to be rejected.

This Application Form when duly completed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, no later than 4:00 p.m. on Thursday, 18 December 2014. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "VITOP BIOENERGY HOLDINGS LIMITED — OPEN OFFER" and must be crossed "Account Payee Only". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by the Share Registrar by 4:00 p.m. on Thursday, 18 December 2014, your assured entitlement and all rights thereunder shall be deemed to have been declined and will be cancelled.

Shareholders should note that the Underwriting Agreement contains a number of conditions precedent and if any of the conditions precedent in the Underwriting Agreement is not fulfilled or waived by the Underwriter by the time and/or date specified in the Prospectus or such later time and/or date as the parties thereto may agree, the Underwriting Agreement may be terminated by the Underwriter by notice in writing to the Company on the occurrence of certain events. These events are set out in the section headed "Termination of the Underwriting Agreement" of the Prospectus. Shareholders are reminded to exercise cautions when dealing in the securities of the Company.

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Thursday, 27 November 2014 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m., on Friday, 19 December 2014), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

### CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this Application Form together with a cheque or banker's cashier orders in payment for the Offer Shares accepted will constitute a warranty by the applicant(s) that the cheque or banker's cashier order will be honored on first presentation. Any Application Form in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in that event the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

### CERTIFICATES OF THE OFFER SHARES

Subject to the fulfilment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Tuesday, 23 December 2014 to those entitled thereto by ordinary post at their own risk.

### GENERAL

The Offer Shares, when allotted, issued and fully-paid, will rank *pari passu* with the existing Shares in issue in all respects. Holders of fully-paid Offer Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment Offer Shares.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The Prospectus Documents and all acceptance of any offer or application contained in such documents are governed by and shall be construed in accordance with the laws of Hong Kong.

Further copies of the Prospectus giving details of the Open Offer are available from the Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong during normal business hours.

\* For identification purpose only



**VITOP BIOENERGY HOLDINGS LIMITED**  
**(天年生物控股有限公司)\***

(於開曼群島註冊成立之有限公司)  
(股份代號：1178)

**條件**

- 倘閣下為除外股東，則不得申請認購任何發售股份。
- 概不會就收到之任何申請款項發出收據，惟預期申請獲全數或部份接納之任何發售股份股票將以平郵方式按申請表格所列地址寄交閣下，郵誤風險概由閣下自行承擔。
- 填妥本申請表格將構成閣下指示及授權本公司及／或聯合證券登記有限公司或其提名之任何人士代表閣下辦理本申請表格或其他文件之任何登記手續，以及在一般情況下執行有關公司或人士認為必需或合宜之所有其他事宜以根據發售章程所述安排，將閣下所申請認購之數目或較任何少數目之發售股份登記在閣下名下。
- 閣下承諾簽署所有文件並採取一切其他必要之行動以使閣下登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
- 本公司收到股款後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可能遭拒絕受理。
- 閣下申請認購發售股份之權利不得轉讓。
- 本公司保留接納或拒絕任何未符合本文件所載手續之發售股份認購申請之權利。

**申請手續**

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，閣下必須在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.10港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘閣下欲申請認購本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上該數目。倘並無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘閣下申請超過本申請表格乙欄所載閣下獲保證配發之發售股份數目，則閣下之申請可能遭拒絕受理。

填妥本申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一四年十二月十八日(星期四)下午四時正或之前交回股份過戶登記處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓。所有股款必須為港元款項。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「VITOP BIOENERGY HOLDINGS LIMITED – OPEN OFFER」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零一四年十二月十八日(星期四)下午四時正或之前獲股份過戶登記處收訖，否則閣下之獲保證配額以及一切有關權利將視為予以放棄並將予註銷。

股東務請注意，包銷協議載有若干先決條件，倘包銷協議所載任何先決條件未能於發售章程指定時間及／或日期或訂約方可能同意之較後時間及／或日期之前達成或獲包銷商豁免，則在發生若干事件下，包銷協議可由包銷商書面通知本公司予以終止。該等事件載於發售章程「終止包銷協議」一節。股東在買賣本公司證券時，務請審慎行事。

股東務請注意，股份已由二零一四年十一月二十七日(星期四)起按除權基準買賣，且股份可於包銷協議之條件未達成前進行買賣。在公開發售之所有條件達成日期(預期為二零一四年十二月十九日(星期五)下午四時正)或之前買賣股份之任何股東或其他人士須承擔公開發售不能成為無條件及不進行之風險。擬出售或購買股份之任何股東或其他人士如對其狀況有任何疑問，應徵詢其專業顧問。

**支票及銀行本票**

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥本申請表格並連同獲接納之發售股份股款之支票或銀行本票一併交回後，將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票未能於首次過戶時兌現，則有關申請表格可能遭拒絕受理；在該情況下，獲保證配額及據此獲得之所有權利將視為予以放棄並將予註銷。

**發售股份股票**

待公開發售之條件獲達成後，發售股份之股票預期將於二零一四年十二月二十三日(星期二)或之前以平郵方式寄發予應得人士，郵遞風險概由彼等自行承擔。

**一般資料**

發售股份一經配發、發行及繳足股款，將在所有方面與現有已發行股份享有同等地位。繳足股款發售股份之持有人將有權收取於發售股份配發日期或之後所宣派、作出或派付之所有未來股息及分派。

所有文件(包括應付金額支票)將以平郵方式寄發至有權收取有關文件之人士之登記地址，郵誤風險概由彼等自行承擔。

章程文件及該等文件當中所載任何提呈或申請之一切接納須受香港法例管轄並按其詮釋。

載述公開發售詳情之發售章程於股份過戶登記處聯合證券登記有限公司(地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓)可供索取。