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VITOP BIOENERGY HOLDINGS LIMITED

(天年生物控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

**PROPOSED RIGHTS ISSUE OF NOT LESS THAN 294,261,987
AND NOT MORE THAN 334,261,987 RIGHTS SHARES
AT HK\$0.25 EACH
ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY THREE (3) SHARES HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-RIGHTS BASIS**

Underwriter to the Rights Issue

Beijing
Securities

Beijing Securities Limited

Reference is made to the two announcements of Vitop Bioenergy Holdings Limited (the “**Company**”) dated 31 May 2011 and 3 June 2011 in relation to the proposed Rights Issue of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The last day of dealings in the Shares on a cum-rights basis was Wednesday, 15 June 2011. The closing market price per Share as quoted on the Stock Exchange on Wednesday, 15 June 2011 was HK\$0.45.

Dealings in the Shares on an ex-rights basis shall commence on Thursday, 16 June 2011.

* For identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Vitop Bioenergy Holdings Limited
Han Xiaoyue
Joint Chairman

Hong Kong, 15 June 2011

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Han Qingyun as chairman; Dr. Han Xiaoyue as joint chairman; Mr. Xu Nian Chun, Ms. Guo Yan Ni and Mr. Long Ming Fei as executive directors; and Ms. Zhu Jing Hua, Mr. Zhang Wen and Mr. Li Xinzhong as independent non-executive directors.