

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	op Bioenergy Holdings I unuary 2012	Limited	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1178</u> De	escription:	N/A	<u> </u>
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	20,000,000,000	HK\$0.025	HK\$500,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	20,000,000,000	HK\$0.025	HK\$500,000,000
(2) Stock code : N/A De	escription :	N//	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	n	_	
Increase/(decrease)	-	-	
Balance at close of the month			

31/12/2011

Stock code :	N/A	Descrip	otion:	N/A	Δ
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descrip	otion :	N/A	Λ
		Descrip	No. of other classes of shares	N/A Par value (HK\$)	
	N/A		No. of other	Par value	Authorised share capital
Stock code :	N/A		No. of other	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 177 047 040	<b>N</b> T/A	N//	NIA
preceding month	1,177,047,948	N/A	N/A	N/A
Increase/ (decrease) during the month	123,490,000	N/A	N/A	N/A
Balance at close of the month	1,300,537,948	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto issuable Granted Exercised Cancelled Lapsed thereto as at close of the month 1. Share Option Scheme (23/01/2003) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mont	dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1	-				
	•						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
	•						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	_				
3. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
	( / /	' )	_				
4. N/A							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)		· )	_				
		To	otal B.	(Ordin	nary shares)	N/A	_
					ence shares)	N/A	-
				((	Other class)	N/A	-

Convertibles (i.e. Convertib			Amount at clo	ose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes							
G. 1 1 ('C1' ( 1)		HK\$	HK\$30,000,000	HK\$7,532,500	HK\$22,467,500	30,130,000	89,870,000
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordi	nary shares					
Subscription price		0.25 per share					
EGM approval date		r the general mar					
(if applicable)		ed to the director GM held on	rs at				
(dd/mm/yyyy))		2/2009)					
2. N/A	-						
			-				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price		-					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A							
Stock goda (if listed)			-			·	
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
4. N/A		( / / )					
4. 11///							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
· • • • • • • • • • • • • • • • • • • •				Total C. (Ordi	nary shares)	30,130,000	_
					ence shares)	N/A	- -
				(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man unuel Shar	e Option Schemes)		
if applicable, a	s including EGM approval date (dd/mm/yyyy), nd class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Rema	rks on page 10		See Remarks
1. See Rema	v page +v	1	See Hellian Hy
		-	
	$( \ / \ / \ )$		
	shares (Note 1)		<u> </u>
2.			
		1	
		1	
	( 1 1 )	1	
	1 ( / / )	1	
	shares (Note 1)		
3.		-	
	( / / )		
	shares (Note 1)	1	
			-
	Total D. (Ordinary shares)	N/A	
	· · · · · · · · · · · · · · · · · · ·		
	(Preference shares)	N/A	
	(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable	N/A	_		
3.	Placing	At price: HK\$ —	(Note 1) Issue and allotment	( / /	)		
		1.0 F-1.1.	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del> </del>	

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price: HK\$		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / ) ( / / )		
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / )		-
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
8	Consideration issue At price : HK\$	0.25 per shares	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (19/12/2011) under the general mandate granted to the directors at the AGM held on 20/12/2010	93,360,000	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (///)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other (///)At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 93,360,000 (Preference shares)\_ N/A (Other class)\_ N/A

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	123,490,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

The Company has entered into the Agreement on 2 August 2011 (as disclosed in the Company's announcements dated 5 August 2011 and 12 August 2011) pursuant to which the Company will issue of 300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share.
300,000,000 consideration shares at the issue price of HK\$0.185 per consideration share.
Submitted by: Han Xiaoyue
Title: Director and Joint Chairman
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.