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SHARE ECONOMY GROUP LIMITED

(共享經濟集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Share Economy Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 24 February 2017 at Room 3501-02, 35/F., Bank of America Tower, 12 Harcourt Road, Central, Hong Kong for the purposes of, *inter alia*, approving the release of the interim results of the Company and its subsidiaries for the six months ended 31 December 2016 and considering the declaration and recommendation for payment of an interim dividend, if any.

By Order of the Board
SHARE ECONOMY GROUP LIMITED
Xu Zhifeng
Executive Director

Hong Kong, 10 February 2017

As at the date of this announcement, the Board comprises Mr. Xu Zhifeng, Mr. Liu Min, Mr. Zhou Guohua, Mr. Yip Tak Yin Parkson and Mr. Wang Jingan as executive Directors; Mr. Chan Shun Yee as non-executive Director; and Mr. Su Rujia, Mr. Wong Tat Yan Paul and Dr. Wang Edward Xu as independent non-executive Directors.